

The power to protect what matters most

What would you do if you or a loved one faced a challenging medical diagnosis - especially when away from home?

Navigating healthcare systems is complex, challenging, daunting, and overwhelming, but getting the right care when dealing with a serious medical diagnosis can make all the difference. PinnacleCare founded the private health advisory industry in 2001 and has perfected the role of a “medical advisor” to help individuals and families coordinate all the people and options that suddenly become part of your life when facing a complex medical journey—from needing top specialists, to dealing with insurance issues, travel medicine, research, medical intelligence and records—all delivered to you by our in-house staff. We have experience with almost every medical situation. A complex diagnosis or insurance issue may feel like uncharted territory to you, but it is a familiar path for us. PinnacleCare is there for you 24/7 every day of the year, so you are not alone on your journey.

Core capability	Benefit to you
Researched, unbiased referrals to leading physicians	Helping you get the right answers the first time, ultimately saving you time and reducing your stress
Objective medical intelligence & research	Providing you the confidence to make educated and informed decisions about your health, giving you back control
Access to top medical specialists & hospitals	Eliminating the guesswork from a complicated medical situation and providing access to the best care for you situation
Logistical coordination of medical care	Saving you time, lowering your stress, and helping you access the care you need as quickly and efficiently as possible
Collection of medical records & creation of a health summary	Speeding up the process of scheduling your appointments with a specialist, while also decreasing the chance of mistakes, to achieve an accurate diagnosis and the best treatment plan
Travel contingency and risk-management plans 24/7	Reducing your anxiety, stress and chaos surrounding a medical event away from home, ultimately helping to lower the risk of inappropriate or subpar care
Securing proper private health insurance/Medicare coverage	Removing any confusion when facing a new health insurance landscape, ultimately avoiding the financial risk of choosing the wrong policies or facing a period of time being uninsured if you miss critical deadlines

Who we can help



PinnacleCare's resources and capabilities span the full spectrum of medical and healthcare needs. Our solutions include support and guidance for:

- **Life-threatening diagnoses** in need of an expert medical opinion and immediate, all-encompassing attention and support
- **Complex diagnoses or multiple chronic conditions** requiring support to coordinate and manage all of the necessary providers, care, and treatment options
- **Older adults** facing chronic conditions as they age and their adult children who bear the responsibilities of managing their parents' medical needs
- **Healthy individuals and families** focused on proactive and preventative wellness advice and guidance
- **Naturopathic and integrative medicine** needs for those who seek to add these resources to their healthcare plan
- **Travelers** seeking peace of mind in the event of an unexpected medical event away from home
- Individuals and families who need **insurance guidance** when facing new insurance landscapes — like Medicare or purchasing private health insurance — or those who are struggling with managing health insurance claims

Engagement Platforms



Access to PinnacleCare's core capabilities is provided through multiple platforms. Allowing for flexibility and service options for each of our members.

Annual memberships

- Tiers of support for varying degrees of medical needs and complexity for individual and immediate family coverage
- Costs range: \$14k - \$54k per year
- **Preferred pricing for The World residents offering an average savings of \$1,875 - \$2,050 depending on the level of support**

Premier Access

- Our most flexible platform to utilize all of PinnacleCare's resources and capabilities on retainer
- Ability to help anyone you would like (adult children, grandchildren, extended family, friends, key employees, household staff, etc.)
- Retainers start at \$100k for a two-year term; charged only when approved work is performed

Selecting the best PinnacleCare platform solution for you

Finding the right “fit”	Annual Memberships (full service relationship)	Premier Access (family office level of support)
Finding the right benefits delivery platform for you	Designed to cover yourself, spouse and dependent children for global medical guidance and and full-time management of care 24/7.	Designed like an "umbrella" to cover your immediate family, adult children, grandchildren, extended family, friends - anyone you wish to help through a medical situation 24/7.
For a specifically defined medically focused project Services may include: physician referrals, facilitated appointments at top hospitals, medical research, health insurance selection, and claims advocacy	Yes	Yes
For managing evolving and ongoing health needs Services may include: coordination and scheduling of care, medical records collection, organization and storage, management of care needs, research and medical advice and guidance	Yes	Yes
For undefined and unanticipated health-related needs Services may include: scheduling testing or vaccinations, arranging for a private duty nurse, discussing a medical scenario with a PinnacleCare Medical Director	Yes	Yes
For 24/7 guidance and help Services may include: guidance during a medical emergency while traveling abroad, faxing of pertinent medical records to an emergency department, coordinating a medical evacuation hospital-to-hospital transfer	Yes	Yes

Finding the right “fit”	Annual Memberships (full service relationship)	Premier Access (family office level of support)
For medical needs while traveling Services may include: medical evacuation, international hospital insurance, pre-travel medical planning to identify recommended vaccinations and qualified medical resources, 24/7 coordination and support, forwarding of pertinent medical records	Yes	Yes
Who We Can Help	Annual Memberships	Premier Access
For oneself	Yes	Yes
For one’s immediate family	Yes	Yes
For anyone you choose Examples include: extended family, clients, employees, staff, friends, etc.		Yes
Engagement Terms	Memberships	Premier Access
Engagement Length	1 year	2 years
Cost	\$14k-\$54k /year (preferred pricing)	Starting at \$100k
Dedicated contact	Health Advisor & Team Access to PinnacleCare’s Medical Directors	Senior Relationship Manager & Team Direct Access to PinnacleCare’s CEO, Chief Medical Officer and Medical Directors